## Case Study Project Guidelines MGT 647 –International Management / Spring 2007 Dr. Ira Zakariadze

**Nature of Project:** The proposed case project will be an in-depth study of a Fortune "Global 500" company. It should include, but not be limited to, the following details about the firm's global activities:

- 1. Firm's operations in the context of the respective cultural environment of international business (language, religion, values and attitudes, law, politics, education, technology and material culture, and social organization).
- 2. Organization background: history, industry/firm characteristics, philosophy, strategy, organizational structure and adaptations, and related details.
- 3. Products/services provided by the firm.
- 4. Highlights of the firm's organizational functions: marketing, production, finance, human resource management, and others.
- 5. Highlights of firm's managerial functions: planning, organizing, directing, and controlling.
- 6. Charts/graphs to augment the study: multinational presence, organization structure, financial and other comparative data.
- 7. Identification and analysis of a MAJOR ISSUES facing the firm, consistent with and linked to the study of the firm.
- 8. Short- and long-term recommendations to resolve a MAJOR ISSUES, with adequate justification/support.
- 9. Conclusions/lessons that can be drawn from the study.

**Guidelines:** These guidelines are critical to the successful completion of the project:

- 1. It is expected and assumed that each student is familiar with the proper conventions associated with the research and the writing associated with a case study. If unfamiliar, utilize resources available in Meyer Library.
- 2. For the structure (organization) of the case study, adhere to the guidelines contained in: Robert L. Trewatha, Form and Style in Writing Formal Research and Case Reports (Springfield, MO: Southwest Missouri State University). This publication is available in the Baker Bookstore. See "ORGANIZATION OF CASE STUDY" which follows this section.
- 3. For print medium resources, cite references and prepare the bibliography according to the "Style of Guide Authors" available at the Academy of Management Journal (AMJ) web site <u>http://aom.pace.edu/amjnew/style\_guide.html</u>.
- 4. All submissions should be typewritten, test double-spaced within and between paragraphs, proofread, and free from all typographical and other irregularities. Allow a one-inch margin throughout. If unfamiliar with form and style, seek help.

- 5. Use letter-quality or near-letter quality, 10- to 12-point size font; dot-matrix, draft-mode is not acceptable.
- 6. All exhibits (charts, tables, etc.) should be self-explanatory with appropriate headings, labels, and source data, and proper links to the relevant text. Single spacing is permissible within tables and charts.
- 7. Use plastic spiral binding to secure the final paper.
- 8. Submit with the final paper, in a separate envelope, all research note cards (3" x 5" or 5" x 7") properly organized with copy of the CD.
- 9. Retain a copy of the paper for personal use; the instructor will remain the one submitted for evaluation.

**Organization of Case Study:** The organization of the case study should adhere to the guidelines contained in: Robert L. Trewatha, Form and Style in Writing Formal Research and Case Reports (Springfield, MO: Missouri State University). This publication is available in the Baker Bookstore. The case study should include the following items and chapters with appropriate subsections/details, in the proper order:

- 1. A title page with complete course and author details.
- 2. A "Table of Contents" showing all major sections and subsections with respective page numbers.
- 3. Introductory chapter containing a detailed statement of purpose, scope, limitations, description of the sources and methods of data collection, and organization of the case study.
- 4. The major part of the case study, organized into chapters with subjection, covering:
  - a. External environmental analysis to include environment, economic conditions, demand/supply, competitive conditions, technology, and the firm's business involvement, and summary.
  - b. Internal (organization) analysis to include objectives, strategies, structure, functions, SWOT analysis, and summary.
  - c. Detailed discussion of a MAJOR ISSUES facing the subject firm and related concerns.
  - d. Recommendations, short-term and long-term, that would enable the firm to steer itself into the right direction, consistent with its mission and goals.
- 5. Summary and Conclusions.
- 6. The bibliography (References)
- 7. Appendices and exhibits.